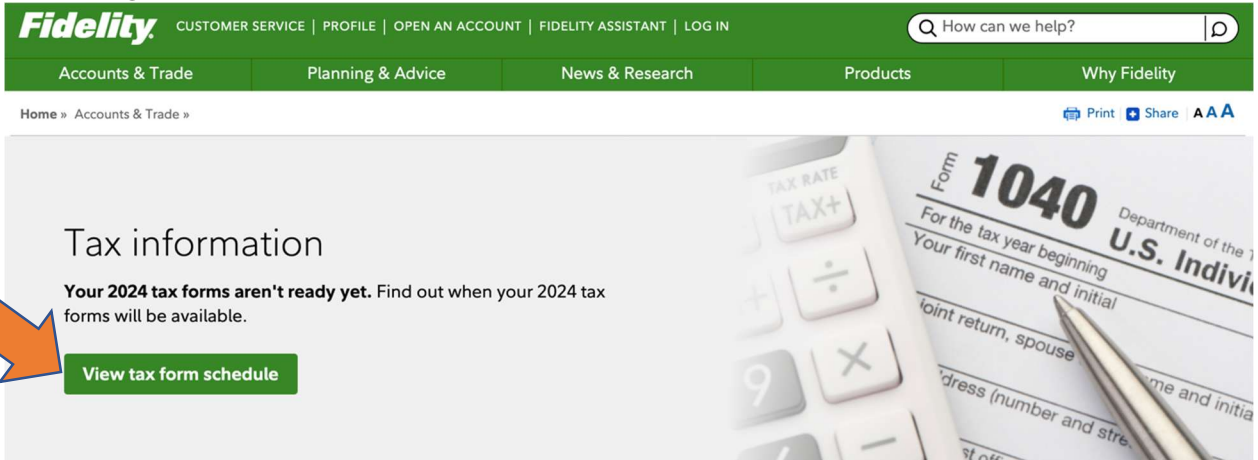


## Accessing Your Fidelity Tax Forms

1. Go to Fidelity's Tax Information website - <https://www.fidelity.com/tax-information/overview>.
2. Click the green "View tax form schedule" button.



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### Tax information

Your 2024 tax forms aren't ready yet. Find out when your 2024 tax forms will be available.

[View tax form schedule](#)

3. In the window that pops up, Click "View your schedule".

2024 tax form schedule

Review the dates standard tax forms are available online. You can also log in to view your personalized tax form schedule.

Form name	Available online	Sent by mail
1099 (Group 1)	January 25	February 1
1099 (Group 2)	February 1	February 8
1099 (Group 3)	February 22	March 1
1099 (Group 4)	March 7	March 14
1099-R	January 17	January 24
1099-S	May 16	May 23
1099-DIV	January 10	January 17

[View your schedule](#) 

4. Login to your Fidelity online access.

### Log in

**Username**

**Password**

Remember my username

**Log in**

[Forgot username or password?](#)

New to Fidelity? [Open an account](#) or [sign up](#).

5. Once logged in, you will be brought to a screen with the status of your tax forms. The anticipated availability date will be shown, and once the form is available, the PDF can be downloaded. Please note that dates may change throughout the tax season so we recommend checking back as needed.

*If you have authorized another person to have access to your Fidelity accounts (most commonly used for spouses), you will also see a section titled “Authorized Tax Forms” as shown below in the sample screenshot.*

Statements

**Tax forms**

Other Documents ▼

### Tax forms

Time Period 2024 ▼

**You can expect 3 personal tax forms this year**

Form	Status
Consolidated Form 1099	<div style="display: flex; align-items: center;"> <div style="margin-right: 5px;">●●●</div> <div> <p>In Progress</p> <p>Check back 02/08/2025 for updated availability info <a href="#">Why?</a></p> </div> </div>
Consolidated Form 1099	<div style="display: flex; align-items: center;"> <div style="margin-right: 5px;">●●●</div> <div> <p>In Progress</p> <p>Check back 02/08/2025 for updated availability info <a href="#">Why?</a></p> </div> </div>
Form 5498-SA & Instructions	<div style="display: flex; align-items: center;"> <div style="margin-right: 5px;">●●●</div> <div> <p>In Progress</p> <p>Available 05/16/2025</p> </div> </div>

**You will not receive any authorized tax forms**

Form	Status
You had no taxable	

Tax forms will be available online for 7 years. Your full tax form is available via PDF. Not

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